

MONTANA BOARD OF HOUSING

Reservation # \_\_\_\_\_

MyMontanaMortgage (Fannie Mae) Compliance Package Checklist, November, 2006

LENDER \_\_\_\_\_

MORTGAGOR \_\_\_\_\_

LENDER CODE# \_\_\_\_\_

CO-MORTGAGOR \_\_\_\_\_

SERVICER CODE# \_\_\_\_\_

ADDRESS \_\_\_\_\_

LENDER/SERVICER# \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_ COUNTY \_\_\_\_\_

PLEASE SUBMIT THE FOLLOWING DOCUMENTS TO RECEIVE APPROVAL NOTIFICATION

	MBOH USE
___1. HUD-1 (COPY) including borrowers', sellers', and settlement agent's signature	___
___2. MORTGAGOR'S AFFIDAVIT (ORIGINAL)	___
___3. SELLER'S AFFIDAVIT (ORIGINAL)	___
___4. COPY OF NOTE original note gets sent to US Bank (loans originated by First Interstate Bank to First Interstate Bank)	___
___5. FEDERAL TAX RETURNS (SIGNED COPIES) for the previous 3 years (NOT required for targeted areas)	___
___6. "NOTICE TO MORTGAGOR OF MAXIMUM RECAPTURE TAX and method to compute recapture tax on sale of home" (COPY) signed by borrower(s)Note: MBOH will <u>not</u> reimburse recapture tax for borrowers using this program. Be sure to use "Notice" for MMM program that does not include reimbursement language.	___
___7. COPY OF THE HOMEBUYER EDUCATION CERTIFICATE	___
___8. COPY OF APPRAISAL, PAGES 1-6 check street address, # of lots, site value to appraised value %	___

LENDER MUST COMPLETE AND SIGN THIS SECTION

Loan Closing Date \_\_\_\_\_ Appraisal\$ \_\_\_\_\_ PITI\$ \_\_\_\_\_ Monthly flood Insurance \$ \_\_\_\_\_ HOA dues\$ \_\_\_\_\_

Monthly Hazard Insurance\$ \_\_\_\_\_ Monthly Mortgage Insurance Premium\$ \_\_\_\_\_ Monthly Taxes\$ \_\_\_\_\_

I certify that all documents indicated above are enclosed and complete

Authorized Signature \_\_\_\_\_ Printed Signature \_\_\_\_\_ Phone Number \_\_\_\_\_ City/Town \_\_\_\_\_

Mortgage Lender \_\_\_\_\_ Fax Number \_\_\_\_\_ E-mail Address \_\_\_\_\_

Revised November, 2006